

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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February 5, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Baltic
Clean Water Revenue Borrower Bond, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



The signature is handwritten in black ink, appearing to read "Todd Meierhenry". It is a cursive script with a distinct "J" shape at the end of the last name.

Todd Meierhenry

TVM:ts
Encl.

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FEB - 8 2010
S.D. SEC. OF STATE

*City of Baltic
\$433,000 Borrower Bond
dated January 8, 2010*

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$1.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Baltic
 2. Designation of issue: Borrower Bond.
 3. Date of issue: January 8, 2010
 4. Purpose of issue: Water Improvements.
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$433,000
 7. Paying dates of principal and interest: *See attached Schedule.*
 8. Amortization schedule: *See attached Schedule.*
 9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8th day of January 2010.


By: Elaine Hendrickson
Its: Finance Officer

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<p style="text-align: center;">\$433,000 City of Baltic Clean Water Borrower Bond, Series 2010</p>						
Dated Jan 8, 2010		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2012	\$3,904.75	3.000	26,232.58	30,137.33	30,137	
04/15/2012	\$3,934.04	3.000	3,218.21	7,152.25		
07/15/2012	\$3,963.54	3.000	3,188.71	7,152.25		
10/15/2012	\$3,993.27	3.000	3,158.98	7,152.25		
01/15/2013	\$4,023.22	3.000	3,129.03	7,152.25	28,609	51,594
04/15/2013	\$4,053.39	3.000	3,098.86	7,152.25		
07/15/2013	\$4,083.79	3.000	3,068.46	7,152.25		
10/15/2013	\$4,114.42	3.000	3,037.83	7,152.25		
01/15/2014	\$4,145.28	3.000	3,006.97	7,152.25	28,609	28,609
04/15/2014	\$4,176.37	3.000	2,975.88	7,152.25		
07/15/2014	\$4,207.69	3.000	2,944.56	7,152.25		
10/15/2014	\$4,239.25	3.000	2,913.00	7,152.25		
01/15/2015	\$4,271.04	3.000	2,881.21	7,152.25	28,609	28,609
04/15/2015	\$4,303.08	3.000	2,849.17	7,152.25		
07/15/2015	\$4,335.35	3.000	2,816.90	7,152.25		
10/15/2015	\$4,367.86	3.000	2,784.39	7,152.25		
01/15/2016	\$4,400.62	3.000	2,751.63	7,152.25	28,609	28,609
04/15/2016	\$4,433.63	3.000	2,718.62	7,152.25		
07/15/2016	\$4,466.88	3.000	2,685.37	7,152.25		
10/15/2016	\$4,500.38	3.000	2,651.87	7,152.25		
01/15/2017	\$4,534.13	3.000	2,618.12	7,152.25	28,609	28,609
04/15/2017	\$4,568.14	3.000	2,584.11	7,152.25		
07/15/2017	\$4,602.40	3.000	2,549.85	7,152.25		
10/15/2017	\$4,636.92	3.000	2,515.33	7,152.25		
01/15/2018	\$4,671.70	3.000	2,480.55	7,152.25	28,609	28,609
04/15/2018	\$4,706.73	3.000	2,445.52	7,152.25		
07/15/2018	\$4,742.03	3.000	2,410.22	7,152.25		
10/15/2018	\$4,777.60	3.000	2,374.65	7,152.25		
01/15/2019	\$4,813.43	3.000	2,338.82	7,152.25	28,609	28,609
04/15/2019	\$4,849.53	3.000	2,302.72	7,152.25		
07/15/2019	\$4,885.90	3.000	2,266.35	7,152.25		
10/15/2019	\$4,922.55	3.000	2,229.70	7,152.25		
01/15/2020	\$4,959.47	3.000	2,192.78	7,152.25	28,609	28,609
04/15/2020	\$4,996.66	3.000	2,155.59	7,152.25		
07/15/2020	\$5,034.14	3.000	2,118.11	7,152.25		
10/15/2020	\$5,071.89	3.000	2,080.36	7,152.25		
01/15/2021	\$5,109.93	3.000	2,042.32	7,152.25	28,609	28,609
04/15/2021	\$5,148.26	3.000	2,003.99	7,152.25		
07/15/2021	\$5,186.87	3.000	1,965.38	7,152.25		
10/15/2021	\$5,225.77	3.000	1,926.48	7,152.25		
01/15/2022	\$5,264.96	3.000	1,887.29	7,152.25	28,609	28,609
04/15/2022	\$5,304.45	3.000	1,847.80	7,152.25		
07/15/2022	\$5,344.24	3.000	1,808.02	7,152.25		
10/15/2022	\$5,384.32	3.000	1,767.93	7,152.25		
01/15/2023	\$5,424.70	3.000	1,727.55	7,152.25	28,609	28,609
04/15/2023	\$5,465.38	3.000	1,686.87	7,152.25		
07/15/2023	\$5,506.37	3.000	1,645.88	7,152.25		
10/15/2023	\$5,547.67	3.000	1,604.58	7,152.25		
01/15/2024	\$5,589.28	3.000	1,562.97	7,152.25	28,609	28,609
04/15/2024	\$5,631.20	3.000	1,521.05	7,152.25		
07/15/2024	\$5,673.43	3.000	1,478.82	7,152.25		
10/15/2024	\$5,715.98	3.000	1,436.27	7,152.25		
01/15/2025	\$5,758.85	3.000	1,393.40	7,152.25	28,609	28,609
04/15/2025	\$5,802.05	3.000	1,350.20	7,152.25		
07/15/2025	\$5,845.56	3.000	1,306.69	7,152.25		
10/15/2025	\$5,889.40	3.000	1,262.85	7,152.25		

01/15/2026	\$5,933.57	3.000	1,218.68	7,152.25	28,609		
04/15/2026	\$5,978.08	3.000	1,174.17	7,152.25			
07/15/2026	\$6,022.91	3.000	1,129.34	7,152.25			
10/15/2026	\$6,068.08	3.000	1,084.17	7,152.25		28,609	
01/15/2027	\$6,113.59	3.000	1,038.66	7,152.25	28,609		
04/15/2027	\$6,159.45	3.000	992.80	7,152.25			
07/15/2027	\$6,205.64	3.000	946.61	7,152.25			
10/15/2027	\$6,252.18	3.000	900.07	7,152.25		28,609	
01/15/2028	\$6,299.07	3.000	853.18	7,152.25	28,609		
04/15/2028	\$6,346.32	3.000	805.93	7,152.25			
07/15/2028	\$6,393.92	3.000	758.33	7,152.25			
10/15/2028	\$6,441.87	3.000	710.38	7,152.25		28,609	
01/15/2029	\$6,490.18	3.000	662.07	7,152.25	28,609		
04/15/2029	\$6,538.86	3.000	613.39	7,152.25			
07/15/2029	\$6,587.90	3.000	564.35	7,152.25			
10/15/2029	\$6,637.31	3.000	514.94	7,152.25		28,609	
01/15/2030	\$6,687.09	3.000	465.16	7,152.25	28,609		
04/15/2030	\$6,737.24	3.000	415.01	7,152.25			
07/15/2030	\$6,787.77	3.000	364.48	7,152.25			
10/15/2030	\$6,838.68	3.000	313.57	7,152.25		28,609	
01/15/2031	\$6,889.97	3.000	262.28	7,152.25	28,609		
04/15/2031	\$6,941.65	3.000	210.60	7,152.25			
07/15/2031	\$6,993.71	3.000	158.54	7,152.25			
10/15/2031	\$7,046.16	3.000	106.09	7,152.25		28,609	
01/15/2032	\$7,099.01	3.000	53.24	7,152.25	28,609		7,152
	\$433,000.00		\$169,317.35	\$602,317.35	\$602,317		\$602,317